



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Friday, June 26, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,409.8	22,407.0	2.8	0.01	(214.5)	(0.9)
S&P SL 20 Index	6,247.4	6,242.8	4.7	0.1	90.0	1.5
RSI	56.3	56.3				
Value of Turnover (LKR Mn)	1,911.3	2,730.0	(818.6)	(30.0)		
TRI on All Share (ASTRI)	35,043.2	35,024.3				
Foreign Purchases (LKR Mn)	52.9	54.5				
Foreign Sales (LKR Mn)	43.6	104.9				
Foreign Net Flow (LKR Mn)	9.3	(50.3)				
Volume of Turnover (No. in Mn)	63.9	67.8				
Market Capitalization (LKR Bn)	8,124.4	8,129.1				

Market Valuation	
PER (x)	11.8
PBV (x)	1.4
DY (%)	2.9

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
26-Jun-2026	22,407.04	22,489.58	82.54	22,403.65	-3.39	22,409.81	2.77	0.01%



## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SIL	558.50	68.50	13.98%	67.56	134.86	-	8.27	4.14	-
AGST(X)	12.50	0.90	7.76%	0.29	16.78	-	43.10	0.74	-
CFLB	74.20	5.00	7.23%	3.13	29.7	0.25	23.71	2.50	0.34%
HNBF	9.60	0.50	5.49%	0.81	4.45	-	11.85	2.16	-
HSIG	75.70	3.70	5.14%	5.80	70.95	-	13.05	1.07	-

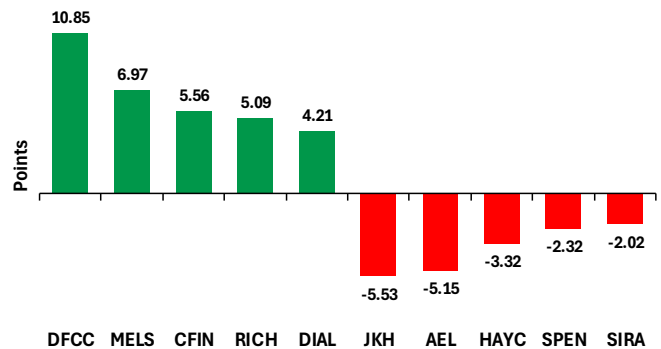
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
ASPH	0.60	(0.10)	-14.29%	0.09	0.47	-	6.67	1.28	-
SLND	3,539.00	(361.50)	-9.27%	-8.28	1,753.85	15.00	-427.31	2.02	0.42%
CABO	201.25	(16.25)	-7.47%	14.35	309.42	1.00	14.02	0.65	0.50%
TESS	1.80	(0.10)	-5.26%	0.05	0.45	-	36.00	4.00	-
LCEY	40.50	(2.00)	-4.71%	-3.82	39.30	-	-10.60	1.03	-

## Top Crossings

Stock	Qty	Price	Turnover(LKR)
ACL	2,084,904	100.00	209,004,078
HAYL	100,400	240.00	24,096,000
0	0	0.00	0
0	0	0.00	0
0	0	0.00	0

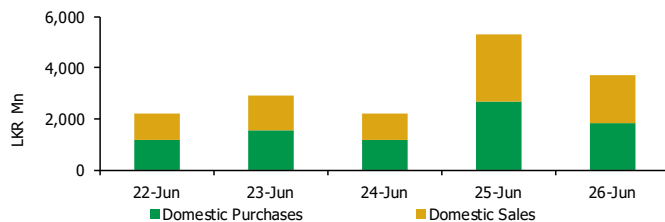
## Contributors to ASPI

Positive Contributors (No.)	83	Negative Contributors (No.)	112
-----------------------------	----	-----------------------------	-----



## Turnover Breakdown

### Domestic



\* Not Meaningful

Sources: CSE, Refinitiv Eikon

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

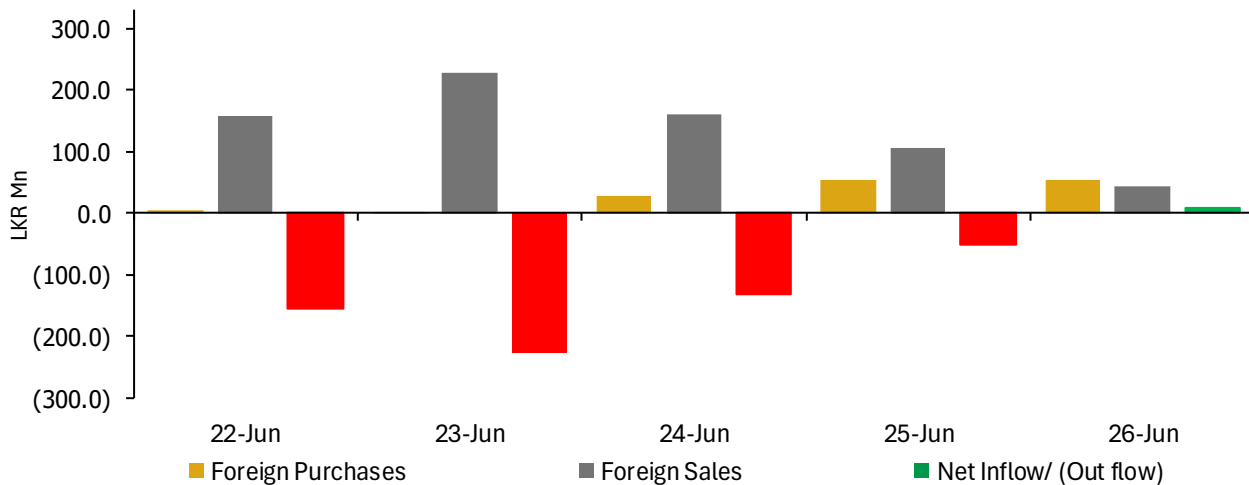
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
DFCC	18.62	DIAL	(13.89)
DOCK	13.11	CFIN	(8.21)
NAMU	7.54	CBNK	(7.08)
CDB	6.00	UAL	(2.66)
CDB(X)	1.75	CCS	(2.12)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,627	56,269	(33,642)

\*From January 02 to June 26, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	615,867,485.25	32.22%
Diversified Financials	272,662,530.95	14.27%
Materials	236,259,953.80	12.36%
Banks	178,977,359.00	9.36%
Real Estate Management & Development	145,107,683.70	7.59%
Food Beverage & Tobacco	94,805,640.45	4.96%
Retailing	63,439,038.75	3.32%
Telecommunication Services	58,217,263.40	3.05%
Insurance	58,213,450.00	3.05%
Utilities	41,086,854.40	2.15%
Health Care Equipment & Services	38,667,661.40	2.02%
Consumer Durables & Apparel	33,240,526.60	1.74%
Consumer Services	23,048,413.65	1.21%
Energy	18,570,482.30	0.97%
Commercial & Professional Services	11,773,682.15	0.62%
Transportation	11,460,922.55	0.60%
Software & Services	11,460,922.55	0.39%
Food & Staples Retailing	7,491,152.60	0.07%
Automobiles & Components	1,385,225.75	0.05%
Household & Personal Products	1,022,993.10	0.00%

Total Turnover (LKR)	1,911,341,807
YTD Avg. Turnover (LKR)	4,491,826,262
Monthly Avg. Turnover (LKR)	2,280,235,538

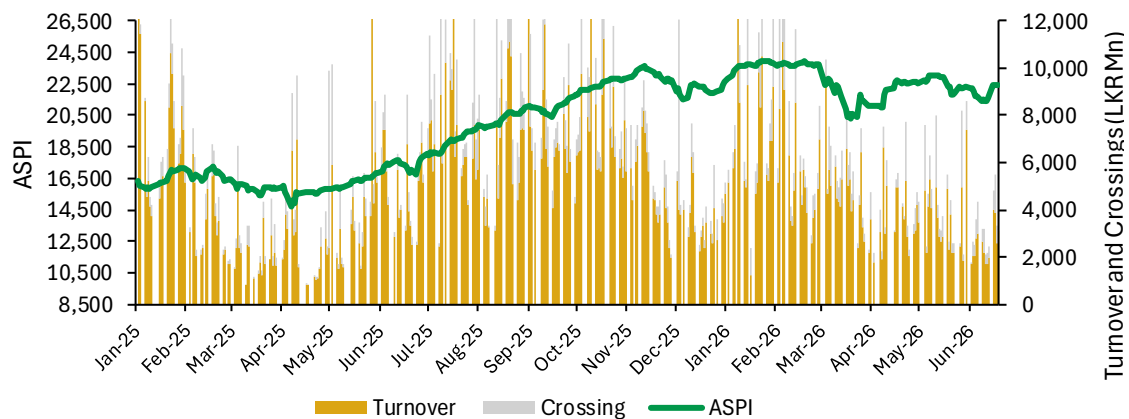
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	45,607	11,605	25%

\*Upto June 26, 2026

### ASPI vs Market Turnover



Source: CSE

### Top 5 Share Volume Contributors and Their Price Trends

22-Jun				23-Jun				24-Jun				25-Jun				26-Jun			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
HHL	32.40	-0.31%	6,492,747	HHL	32.50	0.31%	6,576,855	HHL	32.80	0.92%	284,791	HHL	33.00	0.61%	647,518	HHL	33.20	0.61%	1,064,613
ASPH	0.60	0.00%	4,677,184	ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976
SEMB(X)	0.30	-25.00%	3,420,474	SEMB(X)	0.30	0.00%	1,837,977	SEMB(X)	0.30	0.00%	6,439,540	SEMB(X)	0.30	0.00%	713,924	SEMB(X)	0.30	0.00%	1,829,667
SEYB	9.20	-1.08%	2,897,359	SEYB	102.50	-0.24%	8,745	SEYB	103.00	0.49%	7,636	SEYB	103.00	0.00%	9,685	SEYB	102.50	-0.49%	4,033
HNBFB	9.20	-1.08%	1,577,359	HNBFB	9.00	-2.17%	2,110,958	HNBFB	9.00	0.00%	931,376	HNBFB	9.10	1.11%	377,561	HNBFB	9.60	5.49%	8,334,769
				SEMB	1.00	0.00%	11,117,029	SEMB	1.00	0.00%	16,000,000	SEMB	1.00	0.00%	4,930,062	SEMB	1.00	0.00%	5,317,790
				HHL	32.50	0.31%	6,576,855	HHL	32.80	0.92%	284,791	HHL	33.00	0.61%	647,518	HHL	33.20	0.61%	1,064,613
				ASPH	0.60	0.00%	5,543,697	ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976
				PAP	16.00	-2.44%	5,472,130	PAP	16.30	1.88%	1,047,093	PAP	17.10	4.91%	1,872,317	PAP	17.00	-0.58%	1,985,886
				JKH	20.20	0.00%	2,952,961	JKH	20.20	0.00%	718,232	JKH	20.50	1.49%	3,081,621	JKH	20.40	-0.49%	1,809,426
								SEMB	1.00	0.00%	16,000,000	SEMB	1.00	0.00%	4,930,062	SEMB	1.00	0.00%	5,317,790
								DIAL	45.60	-0.65%	4,107,026	DIAL	47.00	3.07%	322,407	DIAL	47.30	0.64%	1,184,932
								ASPH	0.60	0.00%	2,064,909	ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976
								LDEV	18.40	-1.08%	1,798,774	LDEV	18.20	-1.09%	6,093	LDEV	18.50	1.65%	4,850
								NHL	15.20	3.40%	1,532,296	NHL	14.90	-1.97%	478,216	NHL	14.60	-2.01%	423,221
												ASPH	0.70	16.67%	4,026,315	ASPH	0.60	-14.29%	2,250,976
												KZOO	9.80	0.00%	3,182,933	KZOO	9.80	0.00%	1,756,767
												JKH	20.50	1.49%	3,081,621	JKH	20.40	-0.49%	1,809,426
												SIRA	29.50	5.36%	2,313,115	SIRA	28.60	-3.05%	146,857
												WLTH	13.20	1.54%	2,015,740	WLTH	13.10	-0.76%	61,176
												HNBFB	9.60	5.49%	8,334,769	HNBFB	9.60	5.49%	8,334,769
												SEMB	1.00	0.00%	5,317,790	SEMB	1.00	0.00%	5,317,790
												CIC	26.50	0.38%	3,069,751	CIC	26.50	0.38%	3,069,751
												UBF	2.50	-3.85%	2,820,439	UBF	2.50	-3.85%	2,820,439
												ACL	100.25	-0.50%	2,528,489	ACL	100.25	-0.50%	2,528,489

Source : CSE